



Legacy Endowment Funds



How to
remember
First Presbyterian
Church of Lake Forest
with a
Legacy
Endowment.

THE CORE MISSION OF
First Presbyterian
Church of Lake Forest

PROCLAIM
CHRIST'S MESSAGE

PROVIDE A COMMUNITY OF
SPIRITUAL NURTURE

PROMOTE GOD'S VISION
OF JUSTICE



"For where your
treasure is,
there your heart
will be also."

Matthew 6: 21



Reaching out and extending our blessings beyond our own lives is an intrinsic part of Christian stewardship.

If First Presbyterian Church of Lake Forest has played a vital role in your life--- in times of joy and difficulty--- you can help to continue its vital ministry and mission.

Your gifts to the Church both now and after your lifetime, can make your church home stronger and more responsive to the needs of generations to come.

An endowment is a wonderful way for the Church to remember you or someone you love.



Why a First Presbyterian Church Legacy Endowment?

One of the many blessings of the First Presbyterian Church of Lake Forest is its strong and dedicated group of supporters. First Church recognizes that many supporters desire to include First Church in their planned lifetime giving and estate planning programs. To support giving in this way, the church has created **the Legacy Endowment: three special endowment funds to which planned gifts can be made.**



Perhaps the greatest reward of giving to the Legacy Endowment is the knowledge that the gift, regardless of its size or form, will continue to assist the ministry at First Presbyterian Church as it proclaims the good news of the Christian faith to generations well into the future.



Funds Within the Legacy Endowment

∞ **The Ministry Fund:** Income earned on this fund is used to sustain the ministries of education, worship and music; the nurture of children and youth; and faith formation for all ages.



∞ **The Mission Fund:** Income earned on this fund is used to provide seed money for new mission and to support commitments to education, evangelism, relief, and development in Lake County, Chicago, nationally and internationally.



∞ **The Masonry Fund:** Income earned on this fund is used to maintain the beautiful sanctuary and the various facilities of First Church, and enhance the campus for generations to come.

How Can I Participate?

The best gift is one that is appropriate to your particular interests and circumstances. Gifts of all sizes are important and valued! You may choose to make a gift of cash, securities (marketable or unmarketable, appreciated or those with a loss), charitable gift annuities, insurance proceeds or other real or personal property, Individual Retirement Accounts (for a limited period) - and your estate will receive a tax deduction in the amount of your charitable request.



In all cases, you should consult with your personal tax and legal advisors to insure that you plan and draft your Legacy Endowment language carefully, considering your personal goals and individual circumstances, so as to maximize the benefits to you.

Examples of gifts include the following:

✧ **Outright gifts:** Gifts of any amount may be made at any time in memory of loved ones, in honor of others, in celebration of special events, in thanksgiving for God's goodness.

✧ **Life Insurance policies:** Existing or new, partial or in full, polices may be donated.

✧ **Will or Trust:** You can remember the ministry of First Presbyterian Church in your will or associated trust through the Legacy Endowment program.

✧ **Lifetime gifts:** A named beneficiary receives income from a trust during his/her lifetime and at death, the remainder of the principal reverts to the Legacy Endowment.

Who Will Manage the Legacy Endowment?

The Legacy Endowment Establishment Resolution states: "Each of the Legacy Endowment Funds shall be administered such that the original gifts thereto, taken as a whole and each as a part thereof without segregation, shall be maintained in perpetuity."

Per resolution by the Session of First Presbyterian Church of Lake Forest, the Session shall establish and manage investment and spending policies applicable to the Legacy Endowment Funds.

How Are Gifts to the Legacy Endowment Received?

The church has a simple Gift Agreement which allows you to give and the church to receive your gifts. Donors are encouraged to place a minimum of restrictions on gifts, however donor restrictions may be considered by the Session.



If you would like to learn more about
the **Legacy Endowment Funds** please
contact

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or go to www.firstchurchlf.org
and click on “Endowments”



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